

Andy Landis
THINKING RETIREMENT
"Education for the abundant retirement"

TESTIMONIALS

"I have heard **nothing but rave reviews** from clients and advisors. It wasn't anything I didn't expect though, since I already knew the quality of your presentation, content, and character. Thanks for being part of our seminar series.

--Tom Faley CFP, Ameriprise

"We had extremely favorable feedback...I hope we can call on you [for future conferences]. Thanks for making this a great conference!

--Margery Wasserman, MA, CAE, Conference Director, NAPFA.

Rating 4.8 out of 5 for subject knowledge, 4.6 for presentation skills, and 4.7 for relevance—second only to John Bogle in the entire conference.

--AICPA Personal Financial Planning Conference

"One of the best presentations I have ever heard at a Chapter meeting. Very good stuff!!

--Participant at Washington Society of CPAs chapter meeting

"We have received nothing but extremely positive comments about your portion of the day—rave reviews from our bunch of CPAs! -- Karen Ankrim, Knight Vale & Gregory CPA firm

Suggested speakers for next year: "Andy Landis...Andy Landis...Andy Landis...."

--Participants in Washington Society of CPAs conference

- "You did a wonderful job with your presentations. We heard many nice comments. I think people are surprised to get straight talk about a government program!"
- --Betty Monnett, Director of Education, Fletcher Financial Network.
- "We have received numerous positive comments on the level of instruction and topic selection....a direct reflection on your dedication, knowledge and presentation abilities."
- --Lester Helm, Director, Sentra Securities/SunAmerica Securities

Everyone thoroughly enjoyed your presentation....We appreciate your support!

- --Erinn Ford, Marketing Administrator, Pacific West Securities
- "Positive attitude. We liked him. He was flexible. He did what he said he would do."
- --Tom Vosburg, Dain Rauscher, Rockford IL (client appreciation day)
- "Your presentation was well received by attendees. Thanks for doing such a terrific job!"

Rachel Haycock, VP of Speaker Relations, Financial Forum

- "A huge success! Your presentation is one reason many attendees hailed this conference as one of the industry's best. You did a great job. --Dean Rodewald, Director of Client Relations, Datalynx/First Trust Corp.
- "Your workshop entitled "Social Security: The Top Ten Mysteries" was very well received by our attendees."
- --Sandra Mukogawa, Director, Meetings and Special Services, Financial Network Investment Corporation

Andy Landis
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Andy Landis is one of the nation's leading authorities on Social Security and Medicare through his practice, Thinking Retirement.

He is the author of *Social Security: The Inside Story*, and *When I Retire*, available from Amazon.com in print and Kindle formats. He is a regular blogger for the *Wall Street Journal's* "MarketWatch" site.

Andy conducts professional education sessions for FPA, AICPA, NAPFA; and client education workshops for financial firms and advisors. He has authored courses for the College for Financial Planning and AICPA, and numerous magazine articles. He was profiled in *Financial Planning* magazine and has appeared on Fox Business News and PBS.

Andy's background includes employment at the Social Security Administration, AARP, and multinational corporations. He is a past state president of the International Society for Retirement Planning.

Andy lives in Seattle with Kay, keyboards, camper, computers, cars, and sometimes kids.